

TOKEN SALE AGREEMENT & DISCLAIMER

1. INTRODUCTION

This Token Sale Agreement (“Agreement”) is a legally binding contract between LM Group, the issuer of LMGX tokens, and the Participant purchasing the tokens.

By participating in this sale, the Participant agrees to the terms and conditions outlined in this Agreement.

2. DEFINITIONS

- “LMGX Token” refers to the digital asset issued by LM Group.
- “Participant” refers to any entity or individual purchasing LMGX tokens.
- “Token Sale” refers to the event where LMGX tokens are offered for sale to the public.

3. TERMS OF SALE

- LMGX tokens are sold as utility tokens with no equity, ownership, or dividend rights.
- The sale is final, and no refunds shall be provided unless required by applicable laws.
- The purchase is subject to KYC/AML verification, and LM Group reserves the right to reject any transaction.
- Participants must comply with local regulatory laws in their jurisdiction.

4. RISK FACTORS & DISCLAIMERS

- The Participant acknowledges that cryptocurrencies and blockchain-based assets involve risks, including regulatory changes, price volatility, and potential technological failures.
- LM Group does not guarantee the future value or usability of the tokens.
- Participants assume full responsibility for their investment decisions.

5. LIABILITY LIMITATIONS

LM Group shall not be liable for any direct or indirect losses, including lost profits or market fluctuations affecting LMGX token value.

6. GOVERNING LAW & DISPUTE RESOLUTION

This Agreement is governed by the laws of the jurisdiction where LM Group is registered. Any disputes shall be resolved through arbitration as per the applicable laws.

